

OAK HILL FINANCIAL

LLC

207-329-3742

Boat Loan Application

☐ Individual ☐ Joint ☐ Corporate with Personal Guaranty

APPLICANT

First Name	Middle Initial	Last Name
-	-	/ / ()
Social Security Number	D.O.B.	Home Telephone

Street

City, State, Zip Years/Months There

Present Employment Years/Months Employed There

()
Position Business Telephone

\$ ()
Gross Monthly Income Business Fax

Previous Employer Years/Months Employed There

\$
Other Income* Source

\$
Other Income* Source

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this obligation.

Name, address and telephone of nearest relative that does not live with you.

\$
Alimony, child support, or separate maintenance payments received.

Please tell us about your residences

PRIMARY RESIDENCE:

Mortgage Holder or Landlord Date Purchased

\$ \$
Rent/Monthly Mortgage Payment (Prin., Int., Tax & Ins.) Mortgage Balance

\$ \$
Existing Second Lienholder Balance Payment

CO-APPLICANT

First Name	Middle Initial	Last Name
-	-	/ / ()
Social Security Number	D.O.B.	Home Telephone

Street

City, State, Zip Years/Months There

Present Employment Years/Months Employed There

()
Position Business Telephone

\$ ()
Gross Monthly Income Business Fax

Previous Employer Years/Months Employed There

\$
Other Income* Source

\$
Other Income* Source

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this obligation.

Name, address and telephone of nearest relative that does not live with you.

\$
Alimony, child support, or separate maintenance payments received.

Please tell us about your finances

\$
Checking Account Institution Balance

\$
Savings Account Institution Balance

\$
Other Account Institution Balance

\$
Other Account Institution Balance

SECOND RESIDENCE:

Mortgage Holder or Landlord		Date Purchased			
			Other Account	Institution	Balance
\$		\$			
Rent/Monthly Mortgage Payment (Prin., Int., Tax & Ins.)		Mortgage			
Balance					

Credit Information			
Describe Collateral	Creditor Name	Balance	Monthly Payment
Auto:		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

Please read and sign

"I", me" or "my" means each applicant who signs below. "You" or "your" means OAKHILL FINANCIAL, LLC.

I (we) represent, warrant and affirm that all of the statements made by me (us) in this application are true and correct and have been made by me (us) in order to induce you to grant credit to me (us) and with knowledge that you will rely thereon, without limiting the foregoing. I (we) represent and warrant that I (we) have no outstanding obligations to any Bank, Loan Company, Corporation or Individual except as shown in this application and that no lawsuits or judgments are pending or entered against me (us). I (we) authorize you to exchange credit information with others in connection with this application. I (we) agree that this application shall be and remain your property whether or not this application is approved.

NOTICE: Consumer credit reports may be requested from one or more consumer reporting agencies (credit bureaus) in connection with this application. If I (we) request, I (we) will be informed whether any consumer credit report was requested and, if so, of the name and address of the consumer reporting agency which furnished the report.

Applicant's Signature

Date

Co-Applicant's Signature

Date

Oak Hill Financial, LLC
679 Deerwander Road, Hollis Center, Maine 04042
207-329-3742

www.boatmoney.com ☐ info@boatmoney.com

BOAT INFORMATION

NAME AND ADDRESS OF DEALER, BROKER OR SELLER ☐ REFINANCE Phone #: _____ Sales Person: _____					Purchase Price (with tax) \$ _____ Cash Deposit \$ _____ Trade in Allowance \$ _____ Less Amount Owning (_____) Net Trade-in Value \$ _____ Less Total Down Payment (_____) Loan Request _____ Rate Requested \$ _____ Term Requested _____				
DESCRIPTION OF BOAT BEING PURCHASED 									
☐ New ☐ Used	YEAR	MANUFACTURER	MODEL	LENGTH	☐ F/Glass ☐ Wood ☐ Metal	Engine Manufacturer _____ ☐ Single ☐ Diesel ☐ Twin ☐ Gas HP _____	INTENDED USE: ☐ Pleasure ☐ Commercial		
DESCRIBE YOUR TRADE IN		Year	Manufacturer	Model	Length	☐ F/Glass ☐ Other	Engine(s)	HP	
PERSONAL FINANCIAL STATEMENT						AS OF _____ 19____			

I / WE make the following statement of all my / our assets and liabilities at the close of business on the date indicated above.

ASSETS

LIABILITIES and NET WORTH

Cash in Bank - Bank Name	\$	List Notes Payable to Bank, Finance Co., Chg. Acc't.s	\$
Checking:			
Savings:			
Other:			
Marketable Securities			
		Auto Loans	
Stocks, Bonds, etc.		Real Estate Mortgage Payable	
Real Estate (Location)		(1)	
(1)		(2)	
(2)		(3)	
(3)		Existing Boat Loan	
Automobile(s)		Other Liabilities	
Boat(s)			
Other (itemize)			
TOTAL ASSETS	\$		
LESS TOTAL LIABILITIES	\$	TOTAL LIABILITIES	\$
NET WORTH	\$		

To expedite your loan decision, please enclose current W-2 or year-to-date pay stub as proof of income.
(Two (2) years tax return required for all self-employed applicants.)

Oak Hill Financial, LLC
 679 Deerwander Road, Hollis Center, Maine 04042
 207-329-3742